## **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

	Ming Yuan Cloud Group Holdings Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/11/2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <b>909</b> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	3,800,000,000	0.0001	380,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	0.0001	380,000
	otion :		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
(2) Stock code : <b>N/A</b> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

## 2. Preference Shares

Stock code : _	<b>N/A</b> Description :		on :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedii	ng month			
Increase/(decreas	se)	_			
Balance at close	of the mor	nth			

## 3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	
		class	ses of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ng month			
Increase/(decrease	)			-	
Balance at close of	the mon	th			

Total authorised share capital at the end of the month (*HK*\$): 380,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,871,019,990	N/A	N/A	N/A
Increase/ (decrease) during the month	56,130,000	N/A	N/A	N/A
Balance at close of the month	1,927,149,990	N/A	N/A	N/A

Share Options (under Sh	nare Option S	Schemes of the	Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date		Movement du	ring the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and					thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
0. 11/4						
<u>3. N/A</u>						
shares						
(Note 1)						
		То	tal A. (Ordina	ary shares)	Nil	
			(Preferer	ce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised during	the month fr	om exercise of		,		
options (State currency)				N/A		

Warrants to Issue Shares of the	lssuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						<u> </u>
Class of shares	( ) )					
(dd/mm/yyyy) 2. N/A	( / /	)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
		. <u> </u>				
· · · · · · · · · · · · · · · · · · ·						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(_//	)	_			
		Tota	IB (Ordina	any charac)	Nil	
		TOLA		ary shares) ce shares)	N/A	-
				ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			otal C. (Ordina			
				ce shares) ther class)		-
			U)	uner class/	11/7	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
		· · · ·
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       month         1. Rights issue       At price :       State currency       Class issuable (Note 1)	Oth	ner Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		Type of Issue							month
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Nil       Nil         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         GM approval date:       ( / / )       Mil       Nil         3. Placing       At price : State       Issue and allotment       ( / / )         GM approval date:       ( / / )       EGM approval date:       Nil       Nil         4. Bonus issue       State       Issue and allotment       ( / / )       Nil       Nil         4. Bonus issue       Issue and allotment       ( / / )       ( / / )       Issue and allotment       ( / / )         4. Bonus issue       Issue and allotment       ( / / )       ( / / )       Issue and allotment       ( / / )         GM approval date:       ( / / )       Issue and allotment       ( / / )       Issue and allotment       ( / / )         4. Bonus issue       Issue and allotment       ( / / )							_		
(dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
Nil       Nil         Nil       Nil         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable ( <i>Note 1</i> )       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       Nil       Nil         4. Bonus issue       Issue and allotment issue and allotment ( / / )       ( / / )       Nil					EGM approval date:	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Nil       Nil       Nil         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         GM approval date:       ( / / )       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / )       Issue and allotment date : ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       Issue and allotment date : ( / / )					(33,111,13,555)			Nil	Nil
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Nil       Nil       Nil         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         GM approval date:       ( / / )       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / )       Issue and allotment date : ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       Issue and allotment date : ( / / )					Class of shares				
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (/ / ) (dd/mm/yyyy)  3. Placing At price: State Issue and allotment (/ / ) date: (dd/mm/yyyy) EGM approval date: (/ / ) (dd/mm/yyy) EGM approval date: (/ / ) (dd/mm/yyy) EGM approval date: (/ / ) (dd/mm/yyy) EGM approval date: (/ / ) (dd/mm/yyyy) EGM approva					issuable (Note 1)				
Image: State (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date: (/ / )         Image: State currency       Issue and allotment date: (/ / )       Image: State date: (/ / )         Image: State currency       Issue and allotment date: (/ / )       Image: State date: (/ / )         Image: State currency       Image: State date: (/ / )       Image: State date: (/ / )         Image: State currency       Image: State date: (/ / )       Image: State date: (/ / )         Image: State currency       Image: State date: (/ / )       Image: State date: (/ / )         Image: State currency       Image: State date: (/ / )       Image: State date: (/ / )         Image: State currency       Image: State date: (/ / )       Image: State date: (/ / )         Image: State date: (/ / / )       Image: State date: (/ / )       Image: State date: (/ / )         Image: State date: (/ / / )       Image: State date: (/ / )       Image: State date: (/ / )         Image: State date: (/ / / )       Image: State date: (/ / )       Image: State date: (/ / )         Image: State date: (/ / / )       Image: State date: (/ / )       Image: State date: (/ / )         Image: State date: (/ / / )       Image: State date: (/ / )       Image: State date: (/ / )         Image: State date: (/ / / )       Image: State date: (/ / ) <td< td=""><td>2.</td><td>Open offer</td><td>At price :</td><td></td><td></td><td>( / /</td><td>)</td><td></td><td></td></td<>	2.	Open offer	At price :			( / /	)		
Nil       Nil         Nil       Nil         Nil       Nil         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) date : ( dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       Nil       Nil         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)								Nil	Nil
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Nil       Nil       Nil         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       [ / / ]       Issue and allotment date : ( / / )       Issue and allotment date : ( / / )         EGM approval date:       [ / / ]       Issue and allotment date : ( / / )       Issue and allotment date : ( / / )									
(dd/mm/yyyy)     Nil     Nil       Nil     Nil     Nil       4. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)	3.	Placing	At price :		_ Issue and allotment	( / /	)		
Nil     Nil       Nil     Nil       Class of shares					EGM approval date:	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(domini yyyy)			Nil	Nil
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
Nil Nil					EGM approval date:	( / /	)		
					(			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month thereto thereto shares of issuer which may be pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil Nil</u>
10. Full exercise of the over- At price : State <u>HK\$</u> allotment option <u>16.50</u> currency (See remarks)	Class of shares Ordinary issuable (Note 1) Shares Issue and allotment date : (dd/mm/yyyy) (21/10/2020) EGM approval date: (dd/mm/yyyy) ( / / )	<u>56,130,000</u> Nil
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	56,130,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Please refer to the announcement of the Company dated 18 October 2020 for details of the

full exercise of the over-allotment option.

Submitted by: Gao Yu

 Title:
 Executive Director and Chairman

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.