

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

0 0 0	nd Clearing Limited						
Ming Yuan Cloud Group Holdings Limited Name of Issuer (Incorporated in the Cayman Islands with limited liability)							
Date Submitted <u>0</u>	06/05/2021						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 909	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital (HK\$)				
Balance at close of preceding	month 3,800,000,000	0.0001	380,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,800,000,000	0.0001	380,000				
	3,800,000,000 Description:	0.0001 N//					
		·					
	Description : No. of ordinary shares	Par value (State currency)	Authorised share capital				
(2) Stock code : N/A	Description : No. of ordinary shares	Par value (State currency)	Authorised share capital				

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2. Preference Shares	3				
Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedir	ng month_			
Increase/(decrease)		-		_	
Balance at close of th	ne mon	ith _			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedir	ng month_			
Increase/(decrease)		-		_	
Balance at close of th	ne mon	ith _			
Total authorised shar	e capit	al at the er	nd of the month	ı <i>(HK\$)</i> :	380,000
II. Movements in Issu	ued Sha	are Capital	I		
	N		nary shares	No of preferen	
		(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,927	7,149,990	N/A	N/A	N/A
Increase/ (decrease) during the month		Nil	N/A	N/A	N/A
Balance at close of the month	1,927	7,149,990	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		N 4	in a diamental		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and		Movement dur	ing the month		thereto	as at close of the
class of shares					1101010	month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
0.11/4						
2. N/A						
shares						
(Note 1)						-
(11016-1)						
3. N/A						
0.14//1						
(/ /)						
shares						
(Note 1)					-	-
		Tot	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	•
			•	Other class)	N/A	•
Total funds raised during	the month fro	om exercise of	•			•
options (State currency)				N/A		

Warrants to Issue Shares of the	: Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		-	_			_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
2. N/A						
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
3. N/A						
(/ /)	·			-		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
0						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	al B. (Ordina	ary shares)	Nil	
		1016	`	ce shares)	N/A	_
				other class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u>-</u>					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 _					
Stock code (if listed)	- 					-
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	<u>(/ /)</u> 					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(
4. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(
(44,, 3,3,3,	(' ')		Total C. (Ordina	ary shares) ce shares)	Nil N/A	-
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	,
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Type of Issue				are Capital	n Issued Sha	ther Movements i	Oth
Class of shares State State Class of shares State State State Class of shares State State State Class of shares State Stat	issuer issued issuer whic during the may be month issued pursuant pursuant					Type of Issue	
State State State Currency State Currency State Currency State Currency State Ciass						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
At price Currency Cass of shares State Currency State Cid/mm/yyyy) EGM approval date: (_				
Class of shares issuable (Note 1) 2. Open offer At price: State currency	2116	(/ /			At price :	Rights issue	1.
Class of shares	ate: (/ /)	(/ /	EGM approval date:				
State currency	<u>Nil</u> <u>Nil</u>		(dd/ffiff/yyyy)				
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: (/ /) Nil Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Nil 3. Placing At price: State currency Elsue and allotment (/ /) EGM approval date: (/ /)							
Class of shares State currency Sta		(Ctata			
Class of shares		(/ /			At price :	Open offer	2.
Class of shares	ate: (/ /)	(/ /	EGM approval date:				
State Issue and allotment (/ /)	<u>Nil</u> <u>Nil</u>		(dd/mm/yyyy)				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) Issue and allotment date: (/ / /) Issue and allotment date: (/ / /)							
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		(, ,	State			
(dd/mm/yyyy) Nil	2116	`			At price :	Placing	3.
Class of shares issuable (Note 1) 4. Bonus issue Nil	ate: (/ /)	(/ /	EGM approval date: (dd/mm/vvvv)				
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	<u>Nil</u> <u>Nil</u>		, ,,,,,				
date : (dd/mm/yyyy)							,
EGM approval date: (/ /)		(/ /				Bonus issue	4.
(dd/mm/yyyy)	ate: (/ /)	(/ /	EGM approval date:				
(dd/fillf/yyyy) Nil	Nil Nil		(33/11111/ <i>yyyy)</i>				

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			.	issuable (Note 1)	(,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NI:I
							Nil	<u>Nil</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
							NII	INII
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44.11111)			Nil	Nil
				Class of shares				
8.	Consideration issue	At price :	State currency ———	Issue and allotment	(/ /)		
	10000		oditoticy	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)	A III	A1 21
							Nil	Nil
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(1	/)	Nil	Nil
		Total E. (((Pre	efer	en	ce s	hares hares class	N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to	E):	(1)		Nil
						(2)		N/A
To	otal increase / (decrease) in preference shares d	during the month (i.e. Tota	al of	Α	to E	:):		N/A N/A
	otal increase / (decrease) in other classes of sha	,				•).	
(1	These figures should be the same as the relevan	it figures under II above ("IVIC	ove	eme	nts in	Issued Share	Capitai").)

IV. Confirmations

issued publish	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities ssued by the issuer during the month as set out in Part III which has not been previously disclosed in a return bublished under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, nsofar as applicable:				
(Note 2					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;				
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;				
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;				
(iv)	all the securities of each class are in all respects identical (Note 3);				
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;				
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;				
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and				
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.				
Remark	s (if any):				
Submitt	ed by:Gao Yu				
Γitle: <u> </u>	Executive Director and Chairman (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.