

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 15, 2020 (the “**Prospectus**”) of Ming Yuan Cloud Group Holdings Limited (incorporated in the Cayman Islands with limited liability) (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, in their absolute discretion and by giving written notice to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, September 25, 2020).

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, October 18, 2020, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

明源雲

Ming Yuan Cloud Group Holdings Limited

明源雲集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	374,204,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	138,456,000 Shares (as adjusted after reallocation)
Number of International Offer Shares	:	235,748,000 Shares (as adjusted after reallocation and subject to Over-allotment Option)
Offer Price	:	HK\$16.50 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.0001 per Share
Stock code	:	909

Joint Sponsors, Joint Global Coordinators and Joint Bookrunners



Other Joint Bookrunners



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$16.5 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$16.5 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$5,906.7 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$893.7 million for 56,130,000 Shares to be issued upon the exercise of the Over-allotment Option. The additional amount raised will be applied to the purposes mentioned above on a pro-rata basis.

Applications and Indications of Interest Received

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 428,936 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 24,109,170,000 Hong Kong Offer Shares, representing approximately 644.25 times of the total number of 37,422,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents more than 74 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and 101,034,000 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 138,456,000 Offer Shares, representing approximately 37% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering were very significantly oversubscribed at approximately 45 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the 483 places under the International Offering is 235,748,000 Shares, representing approximately 63% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Cornerstone Investors

- Based on the Offer Price of HK\$16.5 per Offer Share, and pursuant to the Cornerstone Investment Agreements, a total of 129,637,000 Offer Shares will be allotted and issued to the Cornerstone Investors, among which, (i) Gaoling Fund, L.P. and YHG Investment, L.P. have subscribed for 40,394,000 Offer Shares, (ii) GIC Private Limited has subscribed for 23,485,000 Offer Shares, (iii) China Structural Reform Fund Corporation Limited has subscribed for 23,485,000 Offer Shares, (iv) Sequoia Capital China Growth has subscribed for 14,091,000 Offer Shares, (v) BlackRock Funds have subscribed for 14,091,000 Offer Shares, and (vi) Fidelity International has subscribed for 14,091,000 Offer Shares, representing (i) approximately 10.8%, 6.3%, 6.3%, 3.8%, 3.8% and 3.8% of the Offer Shares under the Global Offering, respectively, assuming that the Over-allotment Option is not exercised; and (ii) approximately 2.2%, 1.3%, 1.3%, 0.8%, 0.8% and 0.8% of the total Shares in issue upon the completion of the Global Offering, respectively, assuming that the Over-allotment Option is not exercised. Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Company, each of the Cornerstone Investors is an independent third party and is not the Company’s connected person or its associate (as defined in the Listing Rules).
- The Cornerstone Placing will form part of the International Offering and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid Shares in issue and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial shareholder of the Company, and the Cornerstone Investors will not have any Board representation in the Company.

Shanghai Haitong Securities Asset Management Co., Ltd (“**HT AM**”), a qualified domestic institutional investor to subscribe for and hold the Offer Shares on behalf of China Structural Reform Fund, is a connected client of Haitong International Securities Company Limited, one of the Joint Bookrunners of the Global Offering. We have applied to the Stock Exchange for, and the Stock Exchange has granted to us, its consent under paragraph 5(1) of Appendix 6 to the Listing Rules to permit China Structural Reform Fund to participate in the Global Offering through HT AM as a cornerstone investor subject to certain conditions. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules – Proposed Share Subscription by China Structural Reform Fund through HT AM” in the Prospectus for further details.

- Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances for the relevant Cornerstone Investor, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction. Other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights under their respective Cornerstone Investment Agreements compared with other public shareholders of the Company.

Connected Client Places with Consent under the Placing Guidelines

- We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a consent under Paragraph 5(1) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Offer Shares in the International Offering to the placees set out in the section headed “International Offering – Connected Client Places with Consent under the Placing Guidelines” in this announcement.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Sunday, October 18, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 56,130,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering.
- There has been an over-allocation of 56,130,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and GHTongRui Investment Limited. Such borrowed shares will be covered by exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price, or a combination of these means.
- In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.mingyuanyun.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

Results of Allocations

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, September 24, 2020 on the websites of the Company and the Stock Exchange at www.mingyuanyun.com and www.hkexnews.hk, respectively.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under the **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the websites of the Company and the Stock Exchange at www.mingyuanyun.com and www.hkexnews.hk, respectively, by no later than Thursday, September 24, 2020;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Thursday, September 24, 2020 to 12:00 midnight on Wednesday, September 30, 2020;
 - from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Thursday, September 24, 2020 to Tuesday, September 29, 2020 on a business day (excluding Saturday, Sunday and public holidays); and
 - in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank designated branches referred to below from Thursday, September 24, 2020 to Saturday, September 26, 2020.

Despatch/Collection of Share Certificates/Refund Cheques

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, September 24, 2020.

- Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a **WHITE** Application Form or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, September 24, 2020, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Thursday, September 24, 2020.
- Wholly or partially successful applicants who applied on a **YELLOW** Application Form or who applied by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on Thursday, September 24, 2020.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required by their **WHITE** and **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, September 24, 2020.
- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Thursday, September 24, 2020, by ordinary post and at their own risk.
- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Thursday, September 24, 2020, by ordinary post and at their own risk.
- Refund cheques in respect of wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, September 24, 2020, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, September 24, 2020. No interest will be paid thereon.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment account in the form of e-Refund payment instructions on Thursday, September 24, 2020. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, September 24, 2020.

- Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Thursday, September 24, 2020.
- Share certificates will only become valid at 8:00 a.m. on Friday, September 25, 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “*Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination*” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

Commencement of Dealings

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, September 25, 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 25, 2020. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 909.

OFFER PRICE

The Offer Price has been determined at HK\$16.5 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$16.5 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$5,906.7 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 30%, or HK\$1,772.0 million, will be used over the next one to five years to further upgrade and enhance the functionalities and features of the Company's existing SaaS products, with a goal to address more diversified business scenarios and continuously improve the user experience of such SaaS products;
- approximately 20%, or HK\$1,181.3 million, will be used over the next one to five years to enhance research and development efforts in cutting-edge technologies such as AIoT, data analytics and virtual reality;
- approximately 10%, or HK\$590.7 million, will be used over the next one to three years to further upgrade and enhance the functionalities and features the Company's cloudbased ERP solutions;
- approximately 10%, or HK\$590.7 million, will be used over the next one to three years to enhance the Company's sales and marketing capabilities and strengthen the Company's brand reputation among China's real estate market participants;
- approximately 20%, or HK\$1,181.3 million, will be used to selectively pursue strategic investments and acquisitions that we believe will allow us to expand the Company's existing SaaS product offerings, enhance the Company's technology capabilities, and acquire customers in selected markets, with a goal to complement the Company's organic business growth and fulfill the Company's mission to intelligize the real estate value chain; and
- the remaining approximately 10%, or HK\$590.7 million, will be used for working capital and general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$893.7 million for 56,130,000 Shares to be issued upon the exercise of the Over-allotment Option. The additional amount raised will be applied to the areas of use of proceeds set out above on pro-rata basis.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have very significantly over-subscribed. A total of 428,936 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 24,109,170,000 Hong Kong Offer Shares, representing approximately 644.25 times of the total number of 37,422,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Among which:

- 411,831 valid applications in respect of a total of 6,171,674,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$16.50 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 329.84 times of the 18,711,000 Hong Kong Offer Shares initially comprised in pool A; and
- 17,105 valid applications in respect of a total of 17,937,496,000 Hong Kong Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$16.50 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 958.66 time of the 18,711,000 Hong Kong Offer Shares initially comprised in pool B.

Five application have been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 629 multiple or suspected multiple applications have been identified and rejected. 6 applications have been rejected due to bounced cheques. No application for more than 18,711,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents more than 74 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and 101,034,000 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 138,456,000 Offer Shares, representing approximately 37% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were very significantly oversubscribed at approximately 45 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the 483 places under the International Offering is 235,748,000 Shares, representing approximately 63% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Cornerstone Investors

Based on the Offer Price of HK\$16.5 per Offer Share, and pursuant to the Cornerstone Investment Agreements, a total of 129,637,000 Offer Shares will be allotted and issued to the Cornerstone Investors, among which, (i) Gaoling Fund, L.P. and YHG Investment, L.P. have subscribed for 40,394,000 Offer Shares, (ii) GIC Private Limited has subscribed for 23,485,000 Offer Shares, (iii) China Structural Reform Fund Corporation Limited has subscribed for 23,485,000 Offer Shares, (iv) Sequoia Capital China Growth has subscribed for 14,091,000 Offer Shares, (v) BlackRock Funds have subscribed for 14,091,000 Offer Shares, and (vi) Fidelity International has subscribed for 14,091,000 Offer Shares, representing (i) approximately 10.8%, 6.3%, 6.3%, 3.8%, 3.8% and 3.8% of the Offer Shares under the Global Offering, respectively, assuming that the Over-allotment Option is not exercised; and (ii) approximately 2.2%, 1.3%, 1.3%, 0.8%, 0.8% and 0.8% of the total Shares in issue upon the completion of the Global Offering, respectively, assuming that the Over-allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

To the best knowledge of the Company, each of the Cornerstone Investors is an independent third party and is not the Company’s connected person or its associate (as defined in the Listing Rules).

The Cornerstone Placing will form part of the International Offering and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid Shares in issue and will be counted towards the public float of the Company. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial shareholder of the Company, and the Cornerstone Investors will not have any Board representation in the Company.

HT AM, a qualified domestic institutional investor to subscribe for and hold the Offer Shares on behalf of China Structural Reform Fund, is a connected client of Haitong International Securities Company Limited, one of the Joint Bookrunners of the Global Offering. We have applied to the Stock Exchange for, and the Stock Exchange has granted to us, its consent under paragraph 5(1) of Appendix 6 to the Listing Rules to permit China Structural Reform Fund to participate in the Global Offering through HT AM as a cornerstone investor subject to certain conditions. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules – Proposed Share Subscription by China Structural Reform Fund through HT AM” in the Prospectus for further details.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances for the relevant Cornerstone Investor, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction. Other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights under their respective Cornerstone Investment Agreements compared with other public shareholders of the Company.

The details of the subscriptions by the Cornerstone Investors have now been determined as set out below:

Cornerstone Investor	Investment Amount (US\$ in million) [#]	Number of Offer Shares (rounded down to nearest whole board lot of 1,000 Shares)	Approximate % of total number of Offer Shares		Approximate % of total Shares in issue immediately following the completion of Global Offering	
			Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full	Assuming the Over-allotment Option is not exercised	Assuming the Over-allotment Option is exercised in full
Gaoling Fund, L.P. and YHG Investment, L.P.	86.00	40,394,000	10.8%	9.4%	2.2%	2.1%
GIC Private Limited	50.00	23,485,000	6.3%	5.5%	1.3%	1.2%
China Structural Reform Fund Corporation Limited	50.00	23,485,000	6.3%	5.5%	1.3%	1.2%
Sequoia Capital China Growth	30.00	14,091,000	3.8%	3.3%	0.8%	0.7%
BlackRock Funds	30.00	14,091,000	3.8%	3.3%	0.8%	0.7%
Fidelity International	30.00	14,091,000	3.8%	3.3%	0.8%	0.7%
Total	276.00	129,637,000	34.6%	30.1%	6.9%	6.7%

[#] The numbers of Offer Shares were determined based on the exchange rate of HK\$7.7502 to US\$1.00.

Connected Client Placees with Consent under the Placing Guidelines

We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a consent under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the following placees:

Connected Syndicate Members	Placees	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾⁽²⁾	Approximate percentage of the total issued share capital immediately following completion of the Global Offering ⁽¹⁾⁽²⁾	Relationship with the Connected Syndicate Members
China International Capital Corporation Hong Kong Securities Limited ("CICCHKS")	CICC Financial Trading Limited ("CICC FT") (For the benefit of Shanghai Shenjiu Asset Management Co., Ltd. (上海申九資產管理有限公司))	47,000	0.013%	0.003%	As CICC FT is a member of the same group of CICCHKS, CICC FT is a connected client of CICCHKS.
CICCHKS	(i) CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.) ("CICC Grandeur"), through China International Capital Corporation Limited ("CICC"), as agent and discretionary investment manager of CICC Qirong No.1 QDII Specific Asset Management Plan (中金啟融1號QDII定向資產管理計劃) and (ii) CICC	469,000	0.125%	0.025%	CICC Grandeur subscribes the Offer Shares through CICC as the QDII manager, who holds the Offer Shares on behalf of CICC Grandeur on a discretionary basis. CICC Grandeur is managed by CICC Capital Management Co., Ltd. ("CICC Capital"). CICC Capital is a wholly-owned subsidiary of CICC and the fund manager of CICC Grandeur. As CICCHKS (one of the Joint Bookrunners and Joint Lead Managers) is an indirect wholly-owned subsidiary of CICC, each of CICC Grandeur and CICC is a connected client of CICCHKS.

Connected Syndicate Members	Placees	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾⁽²⁾	Approximate percentage of the total issued share capital immediately following completion of the Global Offering ⁽¹⁾⁽²⁾	Relationship with the Connected Syndicate Members
China Merchants Securities (HK) Co., Limited (“ CMSHK ”)	Bosera Asset Management (International) Co., Limited (“ Bosera International ”)	93,000	0.025%	0.005%	CMSHK is a wholly-owned subsidiary of China Merchants Securities Co., Ltd. (“ CMS ”). CMS owns approximately 49% of Bosera Asset Management Co Limited (“ Bosera ”), and Bosera International is a wholly-owned subsidiary of Bosera. As Bosera International is a member of the same group of companies as CMSHK, Bosera International is a connected client of CMSHK.
GF Securities (Hong Kong) Brokerage Limited (“ GF Securities ”)	GF Fund Management Co., Ltd (“ GFFM ”)	704,000	0.188%	0.038%	As GFFM is a member of the same group of companies as GF Securities, GFFM is a connected client of GF Securities.
Haitong International Securities Company Limited (“ HTI Securities ”)	Fullgoal Fund Management Company Limited	176,000	0.047%	0.009%	As Fullgoal Fund Management Company Limited is a member of the same group as HTI Securities, Fullgoal Fund Management Company Limited is a connected client of HTI Securities.
HTI Securities	Fullgoal Asset Management (HK) Limited	58,000	0.015%	0.003%	As Fullgoal Asset Management (HK) Limited is a member of the same group as HTI Securities, Fullgoal Asset Management (HK) Limited is a connected client of HTI Securities.

Note:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) Any discrepancies between the totals and sums of amounts in this announcement are due to rounding.

To the best knowledge of each of the connected syndicate members, each of their respective placees set out in the table above will hold Shares on behalf of independent third parties which will not include connected person (as defined in the Listing Rules) of the Company.

As confirmed by CICC FT, CICC FT and CICC have entered into a series of cross border delta-one OTC swap transactions with each other and with Shanghai Shenjiu Asset Management Co., Ltd. (上海申九資產管理有限公司) (the “**CICC FT Client**”) (the “**OTC Swaps**”), subject to customary fees and commissions and terms and conditions of the OTC Swaps documents, including but not limited to: (1) during the tenor of the OTC Swaps, all economic returns of the Shares will be passed to the Investor and all economic loss shall be borne by CICC FT Client through the OTC Swaps, and CICC FT will not take part in any economic return or bear any economic loss in relation to the price of the Shares; (2) the OTC Swaps are linked to the Shares and the CICC FT Client may request CICC FT to redeem it at their own discretions, upon which CICC FT shall dispose of the Shares and settle OTC Swaps in cash in accordance with the terms and conditions of the OTC Swap documents; and (3) despite that CICC FT will hold the title of the Shares by itself, it will not exercise the voting right of the relevant Shares during the terms of the OTC Swaps as per its internal policy.

The placing of Offer Shares to the placees set out above are in compliance with all the conditions under the consent granted by the Stock Exchange. Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines.

The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with (i) any of the Directors, chief executive, Controlling Shareholders, substantial shareholders of the Company or (ii) any of our existing Shareholders or (iii) their respective close associates whether in their own names or through nominees.

Save as disclosed in this announcement and confirmed by the Directors, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing Shareholders of the Company or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing Shareholders of the Company or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the number of the Offer Shares in public hands will satisfy the minimum percentage prescribed by Rules 8.08(1) and 8.24 of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rule 8.08(3) of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Sunday, October 18, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 56,130,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering.

There has been an over-allocation of 56,130,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and GHTongRui Investment Limited. Such borrowed shares will be covered by exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price, or a combination of these means.

In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.mingyuanyun.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allocated of the total number of Shares applied for
POOL A			
1,000	227,167	22,717 out of 227,167 to receive 1,000 Shares	10.00%
2,000	17,492	1,753 out of 17,492 to receive 1,000 Shares	5.01%
3,000	25,303	2,543 out of 25,303 to receive 1,000 Shares	3.35%
4,000	6,044	609 out of 6,044 to receive 1,000 Shares	2.52%
5,000	8,529	861 out of 8,529 to receive 1,000 Shares	2.02%
6,000	6,269	636 out of 6,269 to receive 1,000 Shares	1.69%
7,000	6,399	658 out of 6,399 to receive 1,000 Shares	1.47%
8,000	3,773	389 out of 3,773 to receive 1,000 Shares	1.29%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allocated of the total number of Shares applied for
POOL A			
9,000	3,818	395 out of 3,818 to receive 1,000 Shares	1.15%
10,000	32,733	3,404 out of 32,733 to receive 1,000 Shares	1.04%
15,000	9,695	1,163 out of 9,695 to receive 1,000 Shares	0.80%
20,000	9,195	1,453 out of 9,195 to receive 1,000 Shares	0.79%
25,000	4,887	953 out of 4,887 to receive 1,000 Shares	0.78%
30,000	6,061	1,400 out of 6,061 to receive 1,000 Shares	0.77%
35,000	2,475	658 out of 2,475 to receive 1,000 Shares	0.76%
40,000	3,255	977 out of 3,255 to receive 1,000 Shares	0.75%
45,000	1,535	511 out of 1,535 to receive 1,000 Shares	0.74%
50,000	5,429	1,982 out of 5,429 to receive 1,000 Shares	0.73%
60,000	4,743	2,049 out of 4,743 to receive 1,000 Shares	0.72%
70,000	2,282	1,134 out of 2,282 to receive 1,000 Shares	0.71%
80,000	2,133	1,194 out of 2,133 to receive 1,000 Shares	0.70%
90,000	1,338	831 out of 1,338 to receive 1,000 Shares	0.69%
100,000	9,260	6,297 out of 9,260 to receive 1,000 Shares	0.68%
150,000	4,855	1,000 Shares	0.67%
200,000	3,458	1,000 Shares plus 1,037 out of 3,458 to receive additional 1,000 Shares	0.65%
250,000	1,806	1,000 Shares plus 677 out of 1,806 to receive additional 1,000 Shares	0.55%
300,000	1,897	1,000 Shares plus 931 out of 1,897 to receive additional 1,000 Shares	0.50%
	<hr/> <u>411,831</u>		

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allocated of the total number of Shares applied for
POOL B			
350,000	8,221	2,000 Shares	0.57%
400,000	1,600	2,000 Shares plus 403 out of 1,600 to receive additional 1,000 Shares	0.56%
450,000	428	2,000 Shares plus 211 out of 428 to receive additional 1,000 Shares	0.55%
500,000	1,053	2,000 Shares plus 700 out of 1,053 to receive additional 1,000 Shares	0.53%
600,000	1,135	3,000 Shares	0.50%
700,000	479	3,000 Shares plus 146 out of 479 to receive additional 1,000 Shares	0.47%
800,000	431	3,000 Shares plus 272 out of 431 to receive additional 1,000 Shares	0.45%
900,000	203	4,000 Shares	0.44%
1,000,000	1,644	4,000 Shares plus 593 out of 1,644 to receive additional 1,000 Shares	0.44%
2,000,000	646	8,000 Shares	0.40%
3,000,000	346	11,000 Shares	0.37%
4,000,000	189	14,000 Shares	0.35%
5,000,000	141	16,000 Shares	0.32%
6,000,000	111	18,000 Shares	0.30%
7,000,000	71	20,000 Shares	0.29%
8,000,000	49	22,000 Shares	0.28%
9,000,000	33	24,000 Shares	0.27%
10,000,000	139	26,000 Shares	0.26%
18,711,000	186	43,000 Shares	0.23%
	<u>17,105</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 138,456,000 Offer Shares, representing approximately 37% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprising the International Offering is 235,748,000 Offer Shares, representing approximately 63% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the websites of the Company and the Stock Exchange at www.mingyuanyun.com and www.hkexnews.hk, respectively, by no later than Thursday, September 24, 2020;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Thursday, September 24, 2020 to 12:00 midnight on Wednesday, September 30, 2020;
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Thursday, September 24, 2020 to Tuesday, September 29, 2020 on a business day (excluding Saturday, Sunday and public holidays); and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank designated branches referred to below from Thursday, September 24, 2020 to Saturday, September 26, 2020.

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	1 Garden Road, Hong Kong
Kowloon	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan, New Territories
	Kwai Cheong Road Branch	40 Kwai Cheong Road, Kwai Chung, New Territories

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, September 24, 2020 on the Company’s website at www.mingyuanyun.com and the website of the Stock Exchange at www.hkexnews.hk.

We set out below a summary of allotment results under the International Offering:

- subscription and numbers of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offer Shares, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Number of Share held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offer Shares (assuming no exercise of Over-allotment Option)	as % of International Offer Shares (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming no exercise of Over-allotment Option)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	40,394,000	40,394,000	17.13%	13.84%	10.79%	9.39%	2.16%	2.10%
Top 5	115,546,000	115,546,000	49.01%	39.59%	30.88%	26.85%	6.18%	6.00%
Top 10	149,656,000	149,656,000	63.48%	51.27%	39.99%	34.78%	8.00%	7.77%
Top 25	195,171,000	195,171,000	82.79%	66.87%	52.16%	45.35%	10.43%	10.13%

- subscription and numbers of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offer Shares, Hong Kong Public Offer Shares, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholders	Subscription of Hong Kong Offer Shares	Subscription of International Offer Shares	Subscription of total Offer Shares	Number of Share held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
					of Hong Kong Offer Shares (assuming no exercise of the Over-allotment Option)	of International Offer Shares (assuming the Over-allotment Option is exercised in full)	of total Offer Shares (assuming no exercise of the Over-allotment Option)	of total Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	-	-	-	395,523,600	-	-	-	-	21.14%	20.52%
Top 5	-	-	-	1,119,505,800	-	-	-	-	59.83%	58.09%
Top 10	-	40,394,000	40,394,000	1,458,682,170	-	17.13%	13.84%	10.79%	77.96%	75.69%
Top 25	-	163,747,000	163,747,000	1,660,562,990	-	69.46%	56.10%	43.76%	88.75%	86.17%

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
61009956	1000	K0004162	1000				
61009956	1000	K030610A	1000				
61009956	1000	K0460338	1000				
A2652393	1000	K0628204	1000				
A4804263	1000	K2021919	1000				
A6453751	1000	K223761A	1000				
A8334679	1000	K2348357	1000				
A912256A	1000	K2468794	1000				
A9692390	1000	K2644371	1000				
A9711522	2000	K3122212	1000				
B2801847	1000	K3589978	1000				
B3136227	1000	K3704904	1000				
C1709052	1000	K3738647	1000				
C2646690	1000	K4631056	1000				
C3594325	1000	K5154987	1000				
C3701334	1000	K5239338	1000				
C3757135	1000	K5362741	1000				
C3890854	1000	K5618886	1000				
C4306978	1000	K6559719	1000				
C4570632	1000	K6684440	1000				
C6102652	1000	K6962556	1000				
C6317292	1000	K6986323	1000				
C6497231	1000	K7469322	1000				
C659024A	1000	K7494335	1000				
C6596078	1000	K7670214	1000				
D138122A	1000	K827682A	1000				
D2046173	1000	K835796A	1000				
D2524784	1000	K8371849	1000				
D2621623	1000	K9496890	1000				
D3448798	1000	K9639357	1000				
D3794963	1000	K9859853	1000				
D3840930	3000	M0574401	1000				
D4150474	1000	M3047178	1000				
D4395019	1000	M3496649	1000				
D4449917	1000	M5483218	1000				
D4512651	1000	M7522539	1000				
D5404968	1000	P045949A	1000				
D5447047	1000	P1567733	1000				
D6355316	1000	P5167926	1000				
D6434674	1000	P5514987	1000				
D6883134	1000	P582966A	1000				
D7063556	1000	P5923119	1000				
D7072865	1000	P677639A	1000				
D8201804	1000	P8564055	1000				
D8426105	1000	R1012400	1000				
E0833391	1000	R1537007	1000				
E1444755	1000	R2207779	1000				
E2142671	1000	R7528700	1000				
E2662500	1000	V0284254	1000				
E2759482	1000	V0328545	1000				
E3730607	1000	Y0464722	1000				
E4288800	1000	Y1075754	1000				
E4651344	1000	Y1104320	1000				
E5235484	1000	Y1337740	1000				
E5797814	1000	Y1747337	1000				
E6735014	1000	Y1968791	1000				
E682291A	1000	Y2148844	1000				
E7182493	1000	Y2343221	1000				
E8153284	1000	Y2397437	1000				
E8312080	1000	Y4047298	1000				
E8554645	1000	Y4145354	1000				
E8776680	1000	Y4769188	1000				
E9275774	1000	Y6194107	1000				
E9430796	1000	Y7218859	1000				
E9601124	1000	Y7232479	1000				
E9747781	1000	Y7854909	1000				
E9780770	1000	Y8861100	1000				
E9937378	1000	Z1446577	1000				
G0185107	1000	Z1727991	1000				
G0235708	1000	Z3430171	1000				
G045096A	1000	Z3877338	1000				
G1355995	1000	Z4806981	1000				
G1810250	1000	Z5101000	1000				
G1909249	1000	Z6353984	1000				
G1979611	3000	Z7304820	1000				
G2213159	1000	Z7582197	1000				
G2497548	1000	Z7884991	1000				
G2943335	1000	Z8515450	1000				
G3868574	1000	Z9088823	1000				
G3984981	1000	Z9209418	1000				
G4509543	1000	Z9286463	1000				
G4558404	1000	Z9836404	1000				
G4701797	1000						
G6856313	1000						
H3077049	1000						
H3611541	1000						
H4599596	1000						
H4727918	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	1000						
16492996	1000						
16492996	1000						
20178918	1000						
A3675680	1000						
A3820524	1000						
A7630169	1000						
A7738660	1000						
A8893309	1000						
A9395027	1000						
A9976550	1000						
B4070912	1000						
B7253902	1000						
C3356076	1000						
C3886288	1000						
C4210377	1000						
D0430138	1000						
D1292871	1000						
D1640764	1000						
D1693809	1000						
D2740053	1000						
D2914361	1000						
D3046444	1000						
D3321828	1000						
D3772609	1000						
D4066775	1000						
D418977A	1000						
D4427190	1000						
D4880308	1000						
D4974469	1000						
D5072418	1000						
D5262764	1000						
D6320423	1000						
D8015113	1000						
D8375101	1000						
E2994791	1000						
E3334051	1000						
E403471A	1000						
E4728541	1000						
E4978998	1000						
E7170959	1000						
E8026983	1000						
E9312009	1000						
G0545537	1000						
G1406670	1000						
G1552960	1000						
G1887865	1000						
G2409932	1000						
G4348310	1000						
G5508214	1000						
G5590212	1000						
G6140598	1000						
G7153197	1000						
K0500895	1000						
K0567434	1000						
K1681923	1000						
K4817850	1000						
K4917685	1000						
K5495261	1000						
K6151760	1000						
K717117A	1000						
K7446152	1000						
P5722458	1000						
P6655002	1000						
XE6802328	1000						
Y0110572	1000						
Y0111048	1000						
Y154505A	1000						
Y3873674	1000						
Y7372513	1000						
Z0036502	1000						
Z2781779	1000						
Z3849415	1000						
Z7950625	1000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000083	1000	001155734	1000	002060619	1000	0031123	1000
0000333	1000	001157024	1000	002070419	1000	003116968	2000
0000523	1000	001161489	1000	002074893	1000	0031196	2000
0000548	1000	00116544X	1000	0020796	1000	00312036X	1000
0000875	1000	001171053	1000	002080744	1000	0031215	1000
0000923	1000	001181203	3000	0020832	1000	003122420	1000
0001051	1000	001182879	1000	002093832	1000	003123032	1000
0001549	1000	00118641X	1000	00209633X	1000	003134712	1000
0001823	2000	001186885	1000	0021031	4000	0031350	1000
0002054	1000	0011890	1000	002120015	1000	003141521	1000
0002280	1000	001192817	1000	002133013	1000	003142215	1000
0002281	8000	001193831	2000	0021366	1000	0031439	1000
0002531	2000	0011958	1000	002140222	1000	0031468	2000
0002556	2000	0012000	2000	002161619	1000	00315072X	1000
0002743	1000	001200016	1000	002170411	1000	00315072X	2000
0002814	1000	001200061	1000	002181039	1000	0031578	1000
0002886	1000	001201334	1000	00218122X	1000	0031664	1000
0002980	1000	001215217	1000	002186614	1000	003170026	1000
0003076	1000	0012177	1000	002191729	1000	003170651	1000
0003137	1000	0012294	1000	0021962	1000	0031774	1000
0003179	3000	001230102	1000	002200526	1000	003180023	1000
000327889	11000	00123212X	1000	002200924	1000	003181247	1000
0003358	3000	001240671	1000	002210016	1000	003183519	1000
0003565	4000	0012407	1000	002210033	1000	0031876	1000
0003581	4000	001247112	1000	0022123	1000	003188808	1000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, September 24, 2020.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allocated to applicants who applied on **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, September 24, 2020, are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Thursday, September 24, 2020.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on Thursday, September 24, 2020.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, September 24, 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, September 24, 2020. Refund cheques in respect of wholly or partially unsuccessful applications which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, September 24, 2020, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, September 24, 2020. No interest will be paid thereon.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund cheque(s) and/ or share certificate(s) sent to their address on the relevant Application Form on or before Thursday, September 24, 2020, by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Thursday, September 24, 2020, by ordinary post and at their own risk.

Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Thursday, September 24, 2020. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Thursday, September 24, 2020.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Thursday, September 24, 2020.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, September 25, 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "*Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination*" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, September 25, 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 25, 2020. Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 909.

By order of the Board
Ming Yuan Cloud Group Holdings Limited
Gao Yu
Chairman

Hong Kong, September 24, 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. GAO Yu, Mr. CHEN Xiaohui, Mr. JIANG Haiyang and Mr. JIANG Keyang as executive Directors, Mr. LIANG Guozhi and Mr. YI Feifan as non-executive Directors, and Mr. LI Hanhui, Mr. ZHAO Liang and Ms. ZENG Jing as independent non-executive Directors.